

**FORM G****INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

<b>RELEVANT PARTICULARS</b>		
1.	Name of the Corporate Debtor	<b>PSL LIMITED</b>
2.	Date of incorporation of Corporate Debtor	24 August 1987
3.	Authority under which Corporate Debtor is incorporated / registered	RoC-Goa
4.	Corporate identity number / limited liability identification number of Corporate Debtor	L67120DD1987PLC002395
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered Office: KACHIGAM DAMAN Union Territory of Daman and Diu, 396210
6.	Insolvency commencement date of the Corporate Debtor	15/02/2019
7.	Date of invitation of expression of interest	26/10/2019
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	<a href="http://www.insolvencyandbankruptcy.in">www.insolvencyandbankruptcy.in</a>
9.	Norms of ineligibility applicable under section 29A are available at:	<a href="http://www.insolvencyandbankruptcy.in">www.insolvencyandbankruptcy.in</a>
10.	Last date for receipt of expression of interest	01/11/2019
11.	Date of issue of provisional list of Prospective Resolution Applicants	01/11/2019
12.	Last date for submission of objections to provisional list	02/11/2019
13.	Date of issue of final list of Prospective Resolution Applicants	02/11/2019
14.	Date of issue of Information Memorandum, Evaluation Matrix and Request for Resolution Plans to Prospective Resolution Applicants	02/11/2019
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Resolution professional will share the Request for Resolution Plan/ Evaluation Matrix/ Information Memorandum in electronic form after verification of KYC, capacity to invest, capability to manage and eligibility under Section 29A of IBC, 2016 and pre-qualification
16.	Last date for submission of resolution plans	08/11/2019
17.	Manner of submitting resolution plans to resolution professional	In electronic form to the email Id mentioned against serial no. 21.

18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	As soon as approved by members of Committee of Creditors (COC)
19.	Name and registration number of the Resolution Professional	<b>Name:</b> Mr Nitin Jain <b>IP Registration No.</b> IBBI/IPA-001/IP-P-01562/2019 -2020/12462
20.	Name, Address and e-email of the resolution professional, as registered with the Board	<b>Name:</b> Mr. Nitin Jain <b>Address:</b> E 337 Ground Floor, Greater Kailash - I, New Delhi, National Capital Territory Of Delhi ,110048 <b>Email id:</b> nitinjain@ichinencapitalservices.com
21.	Address and email to be used for correspondence with the resolution professional	<b>Address:</b> E-10A, Kailash Colony, Greater Kailash – 1, New Delhi – 110048 Email id: psl.limited@aaainsolvency.com <a href="mailto:nitinjain@aaainsolvency.com">nitinjain@aaainsolvency.com</a>
22.	Further Details are available at or with	<a href="http://www.insolvencyandbankruptcy.in">www.insolvencyandbankruptcy.in</a>
23.	Date of publication of Form G	26/10/2019

**Nitin Jain**

**Resolution Professional in the matter of PSL Limited**

**Reg. No.:** IBBI/IPA-001/IP-P-01562/2019 -2020/12462

**Reg. Address:** E 337 Ground Floor,  
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For **PSL Limited**

**Date:** 26/10/2019

**Place:** New Delhi