

**SUMMARIZED ELIGIBILITY CRITERIA FOR PROSPECTIVE RESOLUTION
APPLICANTS FOR PSL LIMITED (DTD 12/10/2019)**

| Prospective resolution applicant (PRA) | Benchmark | Approved eligibility |
|--|--|-----------------------------|
| Individuals | Minimum cumulative tangible Net worth for last 3 years as per Income tax return for the last 3 consecutive financial years – FY 2016-17, FY 2017-18 and FY 2018-19 | Rs. 50 cr |
| PRA being a private/public limited company/ LLP/ body corporate incorporated in India | Minimum Net worth as per last audited FS | Rs. 200 cr |
| | Minimum Consolidated Group revenue/ turnover (excluding trading turnover) as per last audited FS | Rs. 350 cr |
| | Minimum Consolidated Group revenue/ turnover for trading companies as per last audited FS | Rs. 600 cr |
| PRA being an PE funds/ Financial Institution/ NBFCs/ Other Financial Investors/ Alternate Investment Funds | Total AUM/ Loan Portfolio as per end of last FY | Rs. 1000 cr |
| | <u>OR</u> - Committed Funds available for investment/ deployment in Indian Companies or Indian assets as per end of last FY | Rs. 500 cr |
| PRA a Consortium | Lead member to hold at least _% equity in consortium | 20% |
| | All members to have a positive NW as on at the end of FY 2019. In case any member has negative net worth consortium not eligible | |

Note: This is summarized eligibility criteria for details kindly refer to the Detailed Invitation for Expression of Interest document for PSL Limited dated 12th October 2019